

To

Date:16/10/2015

The General Manager,  
Corporate Relations Department  
BSE Limited-SME Platform  
P J Towers  
Dalal Street  
Mumbai-400001

Ref: Universal Autofoundry Limited (539314/UNIAUTO)

Sub: - **Reconciliation of Share Capital Certificate- September 30, 2015.**

Dear Sir,

Pursuant to Regulation 55A of SEBI ( Depositories & Participants) Regulation, 1996, we are enclosing herewith the Reconciliation of Share capital Certificate issued by Goverdhan Agarwal & Co., Practising Chartered Accountants for the Quarter Ended on September 30,2015.

Kindly take the information on record.

Thanking you,

Yours faithfully,

For Universal Autofoundry Limited

Ishu Jain

Company Secretary & Compliance Officer



Encl: As above

ISO/TS 16949

BUREAU VERITAS  
Certification



**UNIVERSAL AUTOFOUNDRY LIMITED**

B-307, Road No.16, V.K.I.Area, JAIPUR - 302 013 (INDIA) • Tel.: +91-141-2460 289,2460 356 • Fax : +91-141-2460 329

e-mail : support@ufindia.com • Website : www.ufindia.com



# GOVERDHAN AGARWAL & CO.

## Chartered Accountants

To  
The Board of Directors  
Universal Autofoundry Limited  
B-307, Road no. 16, V.K.I Area, Jaipur  
Rajasthan-302013

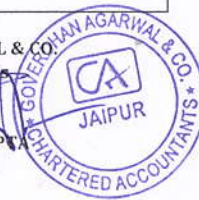
**RECONCILIATION OF SHARE CAPITAL AUDIT**  
(As Per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

We have examined the registers, records and documents of M/s Universal Autofoundry Limited for the Quarter ended on 30th September, 2015 as maintained by M/s Karvy Computershare Pvt. Ltd., the RTA of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital Certificate for the aforesaid Quarter as under:-

|   |  |                                   |   |                           |                           |  |
|---|--|-----------------------------------|---|---------------------------|---------------------------|--|
| 1 For Quarter Ended   | 30TH SEPTEMBER, 2015   |                                   |   |                           |                           |  |
| 2 ISIN :  | INE203TO1012   |                                   |   |                           |                           |  |
| 3 Face Value :  | Rs. 10/- each  |                                   |   |                           |                           |  |
| 4 Name of the Company   | UNIVERSAL AUTOFOUNDRY LIMITED  |                                   |   |                           |                           |  |
| 5 Registered Office Address   | B-307, ROAD NO.16, V.K.I AREA, JAIPUR, RAJASTHAN   |                                   |   |                           |                           |  |
| 6 Correspondence Address  | SAME AS ABOVE  |                                   |   |                           |                           |  |
| 7 Telephone & Fax Nos.  | 0141-2460289   |                                   |   |                           |                           |  |
| 8 Email address   | cs@ufindia.com   |                                   |   |                           |                           |  |
| 9 Names of the Stock Exchanges where the company's securities are listed :<br>(write in short form, i.e., BSE, NSE, DSE, etc.)                            | BSE-SME  |                                   |   |                           |                           |  |
|   | Number of shares   | % of Total Issued Capital         |   |                           |                           |  |
| 10 Issued Capital (equity)  | 8,110,000  | 100%                              |   |                           |                           |  |
| 11 Listed Capital (Exchange-wise)   | 8,110,000  | 100% BSE-SME                      |   |                           |                           |  |
| 12 Held in dematerialised form in CDSL  | 7366000  | 90.83%                            |   |                           |                           |  |
| 13 Held in dematerialised form in NSDL  | 744000   | 9.17%                             |   |                           |                           |  |
| 14 Physical   | NIL  |                                   |   |                           |                           |  |
| 15 Total No. of shares (12+13+14)   | 8,110,000  | 100%                              |   |                           |                           |  |
| 16 Reasons for difference if any, between (10&11), (10&15),   | N.A.   |                                   |   |                           |                           |  |
| 17 Certifying the details of changes in share Capital during the quarter under consideration as per Table below :   |  |                                   |   |                           |                           |  |
| Particulars   | No. of shares  | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In principal approval pending for stock exchange (specify) |
| Issue of Shares (IPO)   | 2,160,000  | Listed                            | BSE-SME                                   | yes                       | yes                       | N.A.   |
| 18 Register of Members is updated (Yes / No)  | Yes  |                                   |   |                           |                           |  |
| If not, updated upto which date   |  |                                   |   |                           |                           |  |
| 19 Reference of previous quarter with regards to excess dematerialised shares, if any.  |  |                                   |   | 8,110,000                 |                           |  |
| 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?   |  |                                   |   | N.A.                      |                           |  |
| 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |  |                                   |   |                           |                           |  |
| Total No. of demat requests   | No. of requests  | No. of shares                     | Reasons for delay                         |                           |                           |  |
| Confirmed after 21 Days   | NIL  | NIL                               | NIL                                       |                           |                           |  |
| Pending for more than 21 days   |  |                                   |   |                           |                           |  |
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Company   | MS. ISHU JAIN Company Secretary & Compliance Officer   |                                   |   | '0141-2460289             |                           |  |
| 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor  | Goverdhan Agarwal & Co. (Mr. Mukesh Kumar Gupta)<br>16, Krishna Nagar Colony, Teen Dukan, Sikar Road, Jaipur<br>0141-2232043                 |                                   |   |                           |                           |  |
| 24 Appointment of common agency for share registry work if yes (name & address)   | KARVY COMPUTERSHARE (P) LTD.<br>Karvy Selenium Tower B, Plot No 31-32<br>Gachibowli, Financial District<br>Nanakramguda, HYDERABAD - 500 032 |                                   |   |                           |                           |  |
| 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)                           | N.A.   |                                   |   |                           |                           |  |

For GOVERDHAN AGARWAL & CO.  
Chartered Accountants

Mr MUKESH KUMAR GUPTA  
M.No. 410615



16, Krishna Nagar Colony, Teen Dukan, Dher Ka Balaji, Sikar Road, Jaipur-39, (Rajasthan)

Ph.: 0141-2232043, 09928857571